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<u>Title</u>	Initiated by:	Effective Date:	
NCSX Glossary of Acronyms		February 3, 2003	
and Definitions	NCSX Systems Engineering Support		
	Manager		
Concurred by:	Approved by:	Supersedes:	
NCSX Quality Assurance	NCSX Engineering Manager.	New	

Applicability

This procedure is applicable to the entire NCSX Project.

Introduction

This procedure provides the NCSX glossary of Acronyms and Definitions. This procedure is intended to supplement the PPPL Procedure ENG-029, *Technical Definitions and Acronyms*, and provides a standardized listing of acronyms and definitions to be used for the NCSX Project.

Referenced Documents

NCSX-PLAN-PEP	NCSX Project Execution Plan
NCSX-PLAN-SEMP	NCSX Systems Engineering Plan
NCTX-PLAN-CMP	NCSX Configuration Management Plan
NCSX-PLAN-DMP	NCSX Data Management Plan
NCSX-PLAN-DOC	NCSX Document and Records Plan
NCSX-PLAN-ICMP	NCSX Interface Control Management Plan
PPPL-ENG-029	PPPL Procedure on Technical Definitions and Acronyms

Procedure

Responsibility		<u>Action</u>
Initiator (Anyone on the Project)	1.	Identifies need for change (add/delete/modify) the list of acronyms and/or definitions contained in Attachments 1 & 2 to this procedure. to the NCSX technical, cost, or schedule baselines.
	2.	Forwards suggested change to the Systems Engineering Support Manager
Systems Engineering Support Manager	3.	Discusses proposed change with the NCSX Engineering Manager

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4. If proposed change approved by the NCSX Engineering Manager, initiate change to this procedure. If proposed change rejected, notify initiator of reasons for rejection.

Attachments

Attachment 1: List of NCSX Acronyms
Attachment 2: List of NCSX Definitions

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NCSX List of Acronyms Attachment 1

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PPPL PROCEDURE ENG-029, TECHNICAL DEFINITIONS AND ACRONYMS STANDARDIZES THE TERMS AND ACRONYMS IN USE AT PPPL. THE NCSX PROJECT WILL ADOPT THOSE DEFINITIONS AND ACRONYMS CONTAINED IN THE LATEST VERSION OF THIS PROCEDURE.

ACRONYMS

[AB][CD][EF][GH][IJ][KL][MN][OP][QR][ST][UV][WX][YZ]

AB

- ACC Activity Certification Committee (PPPL internal ES&H review committee to determine NCSX readiness for operations)
- ACWP Actual Cost of Work Performed
- AE DOE Acquisition Executive (for NCSX, this is the Associate Director for Fusion Energy Sciences)
- AEP Acquisition Execution Plan
- AOPE –AB Assembly Operations Project Engineer (WBS 7 Responsibility)
- ASPE Auxiliary Systems Project Engineer (WBS 2-6 Responsibility)
- B&R DOE Budget and Reporting Line
- BA Budget Authority (amount authorized to commit)
- BCWP Budgeted Cost of Work Performed (also known as Earned Value)
- BCWS Budgeted Cost of Work Scheduled
- BO Budget Obligation (amount authorized to spend)

CD

- CAD Computer Aided Design
- CCB Change Control Board
- CD Critical Decision (DOE Acquisition-Related Milestone)
- CDR Conceptual Design Review (DOE Review)
- CHITS Formal design review comment forms
- CI Configuration Item
- CM Configuration Management
- CMP Configuration Management Plan (NCSX-PLAN-CMP)
- CPR Cost Performance Report
- CS Compact Stellarator

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- DBD Design Basis Documentation (historical document prepared for a design review)
- DMP Data Management Plan (NCSX-PLAN-DMP)
- DOC Document and Records Plan (NCSX-PLAN-DOC)
- DOE Department of Energy
- DOE-CH Department of Energy, Chicago Operations Office
- DOE-PAO Department of Energy, Princeton Area Office

EF

- EA Environmental Assessment
- ECN Engineering Change Notice (per PPPL-ENG-010)
- ECP Engineering Change Proposal
- EIR External Independent Review (DOE Review)
- ESAAB DOE Energy Sciences Acquisition Advisory Board
- ETC Estimate to Complete
- FAIT Fabrication, Assembly, Installation, and Test Phase of the Project
- FDR Final Design Review (Project Review)
- FED ORNL Fusion Energy Division
- FESAC DOE Fusion Energy Sciences Advisory Committee
- FONSI Finding of No Significant Impact
- FTP File Transfer Protocol
- FWP Field Work Proposal
- FY Fiscal Year

GH

• GRD – General Requirements Document (NCSX-ASPEC-GRD)

IJ

- ICD Interface Control Document
- ICM Interface Control and Management
- ICMP Interface Control Management Plan (NCSX-PLAN-ICMP)
- IDD Interface Description Drawing (or model)
- IPT Integrated Project Team
- ISM Integrated Safety Management
- ISMP PPPL Integrated Safety Management Plan

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<u>KL</u>

MN

- M&O Management and Operating
- M&S Materials and Supplies
- MIE Major Item of Equipment (capital funded)
- MITP Manufacturing, Inspection, and Test Plan
- MSDS Material Safety Data Sheets
- NCSX National Compact Stellarator Experiment
- NCR Non Conformance Report
- NEPA National Environmental Protection Act
- NSTX PPPL National Spherical Torus Experiment

OP

- O&M Operations and Maintenance
- OH Ohmic Heating
- OFES DOE Office of Fusion Energy Sciences
- OMB Federal Government's Office of Management and Budget
- OPE Operations Project Engineer
- ORA Operational Readiness Assessment (DOE Review)
- ORNL Oak Ridge National Laboratory
- PAC NCSX Program Advisory Committee
- PARS DOE Project Assessment and Reporting System
- P3 Primavera Project Planner (project control scheduling software)
- PBX-M Princeton Beta Experiment-Modified
- PCM Project Control Manager
- PCS PPPL Project Control System
- PCSD PPPL Project Control System Description
- PDF Portable Data Format (part of the Adobe Acrobat capabilities)
- PDM Product Data Management (part of the Pro/INTRALINK data base)
- PDR Preliminary Design Review (Project Review)
- PEP Project Execution Plan (NCSX-PLAN-PEP)
- PF Poloidal Field
- PFC Plasma Facing Component

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- PLT Princeton Large Torus
- PM Project Manager
- PoP Proof-of-Principal experiment
- PPPL Princeton Plasma Physics Laboratory
- Pro/E Pro Engineer CAD Software
- PTC Parametric Technologies Corporation, maker of the Pro/Engineer and Pro/INTRALINK software
- PVR Physics Validation Review (DOE Review)

QR

- QAP Quality Assurance Plan (NCSX-PLAN-QAP)
- R&D Research and Development (known as Manufacturing Development for MIE Projects)
- RAM Reliability, Availability, Maintainability also Reliability, Availability, Maintainability Plan (NCSX-PLAN-RAM)
- RTP Request to Promote (Pro/INTRALINK term)

ST

- SE Systems Engineering
- SEML Systems Engineering Master Logic
- SEMP Systems Engineering Management Plan (SEMP)
- SIT Systems Integration Team
- SOW Statement of Work
- SPEB Subcontractor Procurement Evaluation Board
- SRD System Requirements Document
- SS Scope Sheet (part of the interface definition process)
- TEC Total Estimated Cost (measure for MIE Projects)
- TEP Test and Evaluation Plan (NCSX-PLAN-TEP)
- TF Toroidal Field
- TRR Test Readiness Review (Project Review)

UV

• VE - Value Engineering

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WX

- WAF Work Authorization/Approval Form
- WBS Work Breakdown Structure
- WP Work Planning Form

YZ

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DEFINITIONS

[AB][CD][EF][GH][IJ][KL][MN][OP][QR][ST][UV][WX][YZ]

<u>AB</u>

• "Build to" Specifications - lets each fabricator or assembler know the detailed envelope and boundary condition requirements for fabrication and assembly of a configuration item. "Build-to" specifications will be prepared as input documents to the Final Design Review (FDR). May include manufacturing specifications, fabrication and assembly procedures, fabrication drawings, and any other technical data that may constrain the fabricator or assembler.

CD

- Capital Funds category of DOE funding authorized NCSX fabrication project activities starting with Title I and ending with Project completion as measured by achievement of first plasma.
- Configuration Change Control a process for identifying and managing proposed changes to a
 configuration item and its characteristics and the impact of the proposed change on the
 documentation describing the technical, cost, and schedule baselines. This includes evolution of
 the design of the configuration item over time and tracking of the status of proposed changes to
 the configuration item until the change is approved or rejected.
- Configuration Identification a process for identifying configuration items and development of
 the appropriate configuration documentation to define the physical and functional characteristics
 of each configuration item.
- Configuration Item represent the lowest level of control under configuration control and may
 be a single physical or functional item or collection of items that will satisfy a final end product or
 deliverable.
- Configuration Management (CM) an integrated program that ensures that the configuration is identified and properly documented and that changes to the configuration are controlled during this life cycle
- Configuration Status Accounting a process for tracking the status of the implementation of approved changes in detail down to each impacted document.

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- Configuration Verification a process for verifying that the latest approved documents are used
 to fabricate/test configuration items and that the as-built physical and functional configuration is
 accurately reflected in the supporting documentation. It is anticipated that most of this effort will
 occur under the existing PPPL QA program.
- Cost Baseline the detailed cost estimates to accomplish the activities comprising the technical baseline. The cost baseline resides in the Primavera Project Planner (P3) database.
- Cost Variance any difference between the estimated cost of and the actual cost of an activity at any given point; in terms of earned value systems, this is BCWP less ACWP.
- Critical Decision Milestones DOE project milestones
 - o CD-0 Mission Need Verification
 - o CD-1 Authorization for Project Start (Preliminary Design) and Approval of Preliminary Baseline Cost and Schedule Range
 - o CD-2 Approval of Cost and Schedule Performance Baseline
 - o CD-3 Approval to Commence Fabrication Activities, including procurements
 - o CD-4 Approval to Commence Operations
- Design Basis Documents DBDs are historical documents that will NOT be under configuration control. DBDs will be prepared/updated for each major design review (e.g., PDR, FDR) and represent the comprehensive design basis that describes (but not define) the design of each subsystem and how the design satisfies the requirements specified in the requirements documents.
- "Design to" Specifications lets each WBS Manager know the requirements they have to
 design to and what are the envelope and boundary conditions for the final design. "Design-to"
 specifications will be prepared as input documents to the Preliminary Design Review (PDR).
 May include system requirement documents/specifications, ICDs, design drawings and models,
 and any other technical data that may constrain the designer.

EF

- Earned Value overall a method of measuring project performance that compares the amount
 of work planned with what was actually accomplished to determine if cost and schedule is as
 planned.
- "Expedited: ECP an "expedited" ECP might be appropriate when a pending critical procurement needs to reflect the proposed change or if a field activities may be delayed by the normal ECP process involving full reviews and the CCB. The NCSX Engineering Manager, with approval of the NCSX Project Manager, will be the sole reviewer and approver. However, any "expedited" ECPs will be reviewed "after-the-fact" by the full CCB to ensure that major errors and/or omissions were not made.

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• Functional interfaces – functional interfaces define the performance requirements and will eventually be reflected in analyses and developmental or "design to" specifications.

GH

IJ

- Integrated Project Team (IPT) multi-disciplinary team consisting of DOE Federal Project Manager, DOE Program Manager, and senior laboratory and NCSX Project personnel to serve as a forum for discussing and evaluating high-level project decisions and progress, including technical and management challenges.
- Interfaces define the functional, performance, and physical characteristics required to exist at a common boundary. This boundary consists of performance/physical design constraints between configuration items, systems, and subsystems. There are two types of interfaces: primary interfaces and secondary interfaces.
- Interface Control Management (ICM) process of defining and managing interfaces on NCSX.
- Interface Control Documents (ICDs) ICDs are written agreements that are prepared only for primary interfaces physical envelope interfaces.

KL

MN

- Major Item of Equipment (MIE) NCSX is defined by DOE as a MIE project that will be funded by capital funds. MIE projects are measured by their performance against the Total Estimated Costs (TEC).
- Manufacturing Development manufacturing studies, development, and prototyping in support of Title I and Title II design activities. Part of MIE project and funded by capital funds.

OP

 Operating Funds – category of DOE funding used to support pre-Title I activities and more generic programmatic activities that will proceed in parallel with the fabrication project funded by capital funds.

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- Primary Interfaces a primary interface exists between two separately deliverable items (referred to as configuration items) when the mutual bountdary is not controlled by a single developmental or "design to" specification. Primary interfaces will be documented on ICDs for physical interfaces and in the "design to" specification for functional interfaces..
- Project Completion Criteria defined on a WBS-by-WBS basis in Annex I (NCSX Scope Definition) to the NCSX Project Execution Plan (PEP)

<u>QR</u>

Research and Development – alternate design concept studies, development, and investigations to obtain scientific and engineering data in support of pre-Title I activities.

<u>ST</u>

- Schedule Baseline The schedule estimates to accomplish the activities comprising the technical baseline. The schedule baseline resides in the Primavera Project Planner (P3) database.
- Secondary Interfaces define those interfaces that lie solely within the control of a single "design to" specification, even though it might cross WBS boundaries. ICDs are not required to define secondary physical interfaces.
- Systems Engineering a proven disciplined approach that supports management in clearly defining the mission or problem; managing system functions and requirements; identifying and managing risk; establishing bases for informed decision making; and verifying that the product and process designs produce a functional system that optimally meets the mission requirements.
- Systems Integration Team (SIT) internal NCSX senior level management and technical team whose purpose is to ensure that all participating organizations has a forum for discussion of systems engineering matters such as requirements interpretation, potential areas of risk, systemlevel trade studies/analyses, coordination of processes, etc. The SIT will be responsible for risk management at the overall project or system level.
- Tailored Approach a flexible approach authorized by DOE for most aspects of project management and acquisition processes, including program documentation, acquisition phases, and the timing, scope, and level of DOE decision reviews. In a tailored approach to program oversight and review, project criteria are applied based on the program's size, risk, and complexity. In DOE terms, NCSX is in the "Other Project" category in the range of under \$100M of total capital costs.
- Technical Baseline The physical and functional description of the components, systems, and software/firmware comprise the "configuration" of the NCSX Project. The technical baseline starts as a high-level specification and evolves to greater level of detail as the design progresses. This process is controlled in a manner in which documents describing the technical baseline

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configuration are progressively placed under configuration control as the design matures. At selected points in the NCSX life cycle, the *technical* baseline is defined by:

- o Requirements documents (specifications) that clearly define the performance requirements and constraints that need to be satisfied;
- o Interface Control Documents (ICDs) that define the primary interfaces between WBS elements; and
- o Drawings, models, and technical data that physically and functionally define the configuration.

The technical baseline documentation resides in either the Pro/INTRALINK database (drawings and models) or the Engineering Web page (all other controlled documents).

- Title I Design also called Preliminary Design
- Title II Design also called Final Design
- Title II Design the design follow and support activities during the fabrication, assembly, installation, and testing (FAIT) phase of the project.
- Total Estimated Costs (TEC) for NCSX this is the sum of all capital expenditures plus contingency to complete the authorized project work commencing with the start of Title I and ending with project completion measured by achievement of first plasma. Operating funds supporting programmatic efforts, including upgrades are **NOT** included in the TEC.

UV

Value Engineering (VE) – the systematic application of recognized techniques by a
multiOdisciplinary team to identify the function of the product or service, establish worth for that
function, generate alternatives through the use of creative thinking, and provide the needed
functions to accomplish the original purpose of the project at the lowest life-cycle cost without
sacrificing safety, necessary quality, and/or environmental attributes of the project.

WX

Work Breakdown Structure - A product-oriented family tree composed of hardware, software, data, facilities, and services that result from systems engineering efforts during the development and production of system elements. Displays and defines the product(s) to be developed or produced, and relates the elements of work to be accomplished to each other and to the end product. Provides structure for guiding multi-disciplinary team assignment and cost tracking and control.

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YZ

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